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SECURITIES SUPPLEMENTAL APPLICATION

1. Firms practicing before the Securities and Exchange Commission:
Applicant is involved in S.E.C. work ____ Yes ____ No
If yes, answer remainder of this question:
 - (a) Number of lawyers involved and experience of each in S.E.C. work; Qualifications and where obtained; Experience as S.E.C. staff member – identify and give details. _____

 - (b) Gross income for S.E.C. work for:
(1) Last twelve months _____ (2) Estimate for next twelve months _____
 - (c) Give details as to S.E.C. registrations and other work involving S.E.C. handled by the firm during the past three years and the major areas of commerce and/or industry involved. _____

 - (d) Has any lawyer ever been the subject of a complaint by the S.E.C. or state securities commission in respect of his representation in any securities transaction? If yes, please give details.

 - (e) Has the firm been involved in any disciplinary proceeding or received any type of warning, caution or disqualification from the S.E.C. or state securities commission relative to securities transactions? ____ Yes ____ No
If yes, please give details. _____

 - (f) In respect of securities offerings handling by the applicant:
 - (1) Do you represent sellers? ____ Yes ____ No
 - (2) Do you represent underwriters? ____ Yes ____ No
 - (3) Are you representing any of these clients in any securities litigation? ____ Yes ____ No
 - (4) Is any lawyer named in Question 4 serving as director of the client? ____ Yes ____ No
 - (5) Do you represent regional underwriters in state registrations? ____ Yes ____ No
 - (6) Do you represent national underwriters in state registrations? ____ Yes ____ No
 - (7) Do you handle speculative stock? ____ Yes ____ No

(g) Describe in narrative form what steps are taken by the applicant to satisfy the “due diligence” requirement under Section 11 of the Securities Act of 1933? _____

(h) Describe any other professional services including investment counsellor services you render that make you liable to claims under the Securities Act of 1933 or 1934 and amendments thereto, and the extent to which you render such services. _____

I declare that the information submitted herein is true and I understand that it becomes a part of my Application for Lawyers Professional Liability Policy, subject to the same warranty and conditions.

(MUST BE SIGNED BY OWNER, PARTNER OR OFFICER OF THE FIRM)

(Date)

(Signature of Applicant)

(Title)